



SAGAR CEMENTS LIMITED

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2012

(Rs. In Millions)

Sl. No.	Particulars	Standalone				
		Three months Ended	Three months Ended	Three months Ended	Year Ended	Year Ended
		31.03.2012 (Audited)	31.12.2011 (Unaudited)	31.03.2011 (Audited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1	Income from Operations					
	(a) Net Sales/Income from Operations(Net of Excise Duty)	1567.53	1416.57	1468.66	5948.27	4146.78
	(b) Other Operating Income	7.47	105.22	9.43	112.87	104.12
	Total Income from Operations (Net)	1575.00	1521.79	1478.09	6061.14	4250.90
2	Expenses					
	a. Cost of Materials consumed	120.67	158.88	154.10	540.22	496.41
	b. Purchases of Stock in Trade	0.00	0.00	102.38	0.00	0.00
	c. Changes in Inventories of Finished goods, Work-in-Progress and Stock in Trade	195.18	-175.27	-157.91	130.10	-226.96
	d. Employee Benefits Expense	93.30	55.90	45.61	265.60	183.84
	e. Depreciation	65.38	64.68	67.51	258.96	275.98
	f. Power & Fuel	433.20	609.64	506.51	1863.81	1581.94
	g. Freight and forwarding expenses	282.26	244.59	224.35	1039.12	726.97
	h. Other expenses	271.43	217.69	197.73	982.52	763.64
	Total Expenses	1461.42	1176.11	1140.28	5080.33	3801.82
3	Profit/ (Loss) from Operations before Other Income, Finance Costs (1-2)	113.58	345.68	337.81	980.81	449.08
4	Other Income	2.96	1.50	23.56	7.14	88.86
5	Profit / (Loss) from Ordinary Activities before Finance Costs (3+4)	116.54	347.18	361.37	987.95	537.94
6	Finance Costs	80.58	87.47	83.30	341.82	311.40
7	Profit / (Loss) from Ordinary Activities before tax (5-6))	35.96	259.71	278.07	646.13	226.54
8	Tax expense	12.23	83.13	85.43	204.97	52.42
9	Net Profit/(Loss) for the Period (7-8)	23.73	176.58	192.64	441.16	174.12
10	Minority Interest	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) after taxes and Minority Interest (9-10)	23.73	176.58	192.64	441.16	174.12
12	Paid-up equity share capital (Face value Rs.10/ per share)	173.88	173.88	150.02	173.88	150.02
13	Reserve excluding Revaluation Reserves as per balance sheet at year end				2423.13	2042.59
14	Earnings Per Share (of Rs. 10 each) (Not Annualized):					
	(a) Basic	1.36	10.16	12.84	25.37	11.61
	(b) Diluted	1.36	10.16	12.84	25.37	10.01

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Select information for the Quarter and Year Ended 31.03.2012

Sl. No.	Particulars	Standalone				
		Three months Ended	Three months Ended	Three months Ended	Year Ended	Year Ended
		31.03.2012 (Audited)	31.12.2011 (Unaudited)	31.03.2011 (Audited)	31.03.2012 (Audited)	31.03.2011 (Audited)
(A)	Particulars of Shareholding					
1	Public Shareholding					
-	No. of shares	8369190	8399578	8377405	8369190	8377405
-	Percentage of shareholding	48	48	56	48	56
2	Promoters and Promoter Group Shareholding					
a)	Pledged/ Encumbered					
-	Number of shares	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (As a % of the total shareholding of Promoters and Promoter Group)	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (As a% of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	Non-Encumbered					
-	Number of shares	9018824	8988436	6624895	9018824	6624895
-	Percentage of shares (As a % of the total shareholding of Promoters and Promoter Group)	100	100	100	100	100
-	Percentage of shares (As a% of the total share capital of the company)	52	52	44	52	44

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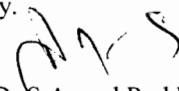
STATEMENT OF ASSETS AND LIABILITIES AS AT THE END OF THE YEAR

Rs.in Millions

Particulars	31 March 2012	31 March 2011
EQUITY AND LIABILITIES		
Share holders' Funds		
Share Capital	173.88	173.88
Reserves and Surplus	2423.13	2042.59
Sub-Total : Shareholders' Funds	2597.01	2216.47
Non-Current Liabilities		
Long - term Borrowings	798.28	1198.35
Deferred tax Liabilities	446.06	359.77
Other - Long term Liabilities	146.48	148.81
Long - term provisions	12.32	5.23
Sub-Total : Non Current Liabilities	1403.14	1712.16
Current Liabilities		
Short - term borrowings	777.13	756.64
Trade payables	750.05	472.76
Other Current Liabilities	901.41	855.91
Short - term Provisions	198.98	101.31
Sub-Total : Current Liabilities	2627.57	2186.62
TOTAL EQUITY AND LIABILITIES	6627.72	6115.25
ASSETS		
Non-current Assets		
Fixed Assets		
Tangible Assets	3433.66	3464.05
Capital Work - in- Progress	68.71	56.01
Non - Current Investments	860.27	860.27
Long - term Loans & Advances	235.73	118.04
Sub-Total : Non - Current Assets	4598.37	4498.37
Current Assets		
Inventories	856.89	575.39
Trade receivables	484.48	459.42
Cash and Cash Equivalents	27.20	28.59
Short- term Loans and Advances	439.85	383.73
Other current Assets	220.93	169.75
Sub-Total : Current Assets	2029.35	1616.88
TOTAL-ASSETS	6627.72	6115.25

- Note:**
1. The above results were reviewed by the Audit Committee of the Board and later approved by the Board at its meeting held on 15th May, 2012.
 2. The company operates in only one segment namely cement.
 3. An amount of Rs.7.47 million relating to Incentives Receivable under Andhra Pradesh State Industrial Promotion Policy 2005-2010 has been considered under 'Other Operating Income'.
 4. The Board has recommended a dividend @ 30% (Rs.3 per share) on the 1,73,88,014 equity shares of Rs.10/- each for the year ended 31st March, 2012.
 5. Details of Investor Grievances: The Company had received 8 complaints during the quarter and solved them during the quarter itself. No complaints were pending either at the beginning or at the end of the quarter.
 6. Figures for previous year have been regrouped wherever necessary.

Place: Hyderabad
Date : 15.05.2012


Dr. S. Anand Reddy
Joint Managing Director