



# SAGAR CEMENTS LIMITED

## PART I

### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

(In Indian rupees lakhs, except per share data and unless otherwise stated)

| Sl. No. | Particulars   | Quarter ended    |                  |                  | Six months ended |                  | Year ended       |
|---------|---|------------------|------------------|------------------|------------------|------------------|------------------|
|         |   | 30.09.15         | 30.06.15         | 30.09.14         | 30.09.15         | 30.09.14         | 31.03.15         |
| 1       | <b>Income from operations</b>   |                  |                  |                  |                  |                  |                  |
|         | (a) Net sales / Income from Operations (Net of Excise Duty)                       | 18,091.27        | 19,471.90        | 12,519.95        | 37,563.17        | 26,044.44        | 57,557.47        |
|         | (b) Other Operating Income  | 30.13            | 27.52            | 310.02           | 57.65            | 310.02           | 330.26           |
|         | <b>Total Income from Operations (Net)</b>   | <b>18,121.40</b> | <b>19,499.42</b> | <b>12,829.97</b> | <b>37,620.82</b> | <b>26,354.46</b> | <b>57,887.73</b> |
| 2       | <b>Expenses</b>   |                  |                  |                  |                  |                  |                  |
|         | (a) Cost of materials consumed (Refer Note 5)                                     | 1,939.83         | 1,874.46         | 1,491.92         | 3,814.29         | 3,035.72         | 6,778.56         |
|         | (b) Purchase of Stock-in-Trade  | 4,195.84         | 1,887.35         | -                | 6,083.19         | -                | -                |
|         | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (438.80)         | 624.48           | (654.75)         | 185.68           | (857.27)         | (1,045.95)       |
|         | (d) Power and Fuel Expense  | 4,047.17         | 4,358.09         | 4,942.67         | 8,405.26         | 10,827.38        | 21,023.40        |
|         | (e) Freight and forwarding expense  | 2,296.16         | 3,052.29         | 2,372.62         | 5,348.45         | 5,333.86         | 10,856.90        |
|         | (f) Employee Benefits Expense   | 815.53           | 887.99           | 925.91           | 1,703.52         | 1,545.10         | 3,344.63         |
|         | (g) Depreciation and amortization expense   | 404.70           | 557.98           | 355.24           | 962.68           | 999.33           | 2,150.47         |
|         | (h) Other expenses  | 3,476.68         | 2,967.02         | 2,566.35         | 6,443.70         | 5,242.87         | 10,960.83        |
|         | <b>Total expenses</b>   | <b>16,737.11</b> | <b>16,209.66</b> | <b>11,999.96</b> | <b>32,946.77</b> | <b>26,126.99</b> | <b>54,068.84</b> |
| 3       | <b>Profit from operations before Other Income, Finance Costs (1-2)</b>            | <b>1,384.29</b>  | <b>3,289.76</b>  | <b>830.01</b>    | <b>4,674.05</b>  | <b>227.47</b>    | <b>3,818.89</b>  |
| 4       | Other Income (Refer Note 2)   | 523.69           | 699.67           | 35,133.91        | 1,223.36         | 35,172.98        | 36,296.22        |
| 5       | <b>Profit from ordinary activities before finance costs (3+4)</b>                 | <b>1,907.98</b>  | <b>3,989.43</b>  | <b>35,963.92</b> | <b>5,897.41</b>  | <b>35,400.45</b> | <b>40,115.11</b> |
| 6       | Finance Costs   | 639.15           | 337.42           | 644.89           | 976.57           | 1,353.38         | 2,308.24         |
| 7       | <b>Profit from ordinary activities before Tax (5-6)</b>                           | <b>1,268.83</b>  | <b>3,652.01</b>  | <b>35,319.03</b> | <b>4,920.84</b>  | <b>34,047.07</b> | <b>37,806.87</b> |
| 8       | Tax Expense   | 396.38           | 1,382.23         | 7,078.16         | 1,778.61         | 6,666.12         | 8,141.70         |
| 9       | <b>Net Profit for the period (7-8)</b>  | <b>872.45</b>    | <b>2,269.78</b>  | <b>28,240.87</b> | <b>3,142.23</b>  | <b>27,380.95</b> | <b>29,665.17</b> |
| 10      | Paid-up Equity Share Capital (face value ₹ 10 each)                               | 1,738.80         | 1,738.80         | 1,738.80         | 1,738.80         | 1,738.80         | 1,738.80         |
| 11      | Reserves excluding revaluation Reserve  | -                | -                | -                | -                | -                | 50,394.47        |
| 12      | Earnings per share (Basic & Diluted) of ₹ 10 each [Not annualised]                | 5.02             | 13.05            | 162.42           | 18.07            | 157.47           | 170.61 (*)       |

(\*) - Annualized

## PART II

### SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

#### A. PARTICULARS OF SHAREHOLDING

| Sl. No. | Particulars  | Quarter ended |           |           | Six months ended |           | Year ended |
|---------|--|---------------|-----------|-----------|------------------|-----------|------------|
|         |  | 30.09.15      | 30.06.15  | 30.09.14  | 30.09.15         | 30.09.14  | 31.03.15   |
| 1       | <b>Public shareholding</b>   |               |           |           |                  |           |            |
|         | - Number of shares   | 7,488,356     | 7,488,356 | 7,491,125 | 7,488,356        | 7,491,125 | 7,488,356  |
|         | - Percentage of shareholding   | 43.07         | 43.07     | 43.08     | 43.07            | 43.08     | 43.07      |
| 2       | <b>Promoters and Promoter Group Shareholding</b>   |               |           |           |                  |           |            |
|         | <b>a) Pledged/Encumbered</b>   |               |           |           |                  |           |            |
|         | - Number of shares   | 3,000,000     | -         | -         | 3,000,000        | -         | -          |
|         | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 30.30         | -         | -         | 30.30            | -         | -          |
|         | - Percentage of shares (as a % of the total share capital of the Company)                | 17.25         | -         | -         | 17.25            | -         | -          |
|         | <b>b) Non-encumbered</b>   |               |           |           |                  |           |            |
|         | - Number of shares   | 6,899,658     | 9,899,658 | 9,896,889 | 6,899,658        | 9,896,889 | 9,899,658  |
|         | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 69.70         | 100.00    | 100.00    | 69.70            | 100.00    | 100.00     |
|         | - Percentage of shares (as a % of the total share capital of the Company)                | 39.68         | 56.93     | 56.92     | 39.68            | 56.92     | 56.93      |

#### B. INVESTOR COMPLAINTS

| Particulars                                    | Quarter ended 30.09.2015 |
|--|--------------------------|
| Pending at the beginning of the quarter        | Nil                      |
| Received during the quarter                    | 13                       |
| Disposed off during the quarter                | 13                       |
| Remaining unresolved at the end of the quarter | Nil                      |



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