



SAGAR CEMENTS LIMITED

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

(Rs. In Lakhs)

Sl. No.	Particulars	Standalone				
		Three months Ended	Three months Ended	Three months Ended	Year Ended	Year Ended
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	Income from Operations					
a	Net Sales/Income from Operations (Net of Excise Duty)	19070.50	12442.52	14673.96	57557.47	48893.83
b	Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	19070.50	12442.52	14673.96	57557.47	48893.83
2	Expenses					
a	Cost of Materials consumed	2185.65	1557.18	1509.99	6778.56	5228.12
b	Changes in Inventories of Finished goods, Work-in-Progress and Stock in Trade	-267.52	78.85	919.84	-1045.95	127.28
c	Employee Benefits Expense	873.86	925.66	604.56	3344.63	2531.27
d	Depreciation	594.03	557.11	675.79	2150.47	2693.40
e	Power & Fuel	5819.28	4376.73	5496.38	21023.40	19828.65
f	Freight and forwarding expenses	3236.30	2286.74	3259.69	10856.90	10585.56
g	Other expenses	3087.98	2629.99	3345.39	10960.83	10461.63
	Total Expenses	15529.58	12412.26	15811.64	54068.84	51455.91
3	Profit/(Loss) from Operations before Other Income, Finance Costs (1-2)	3540.92	30.26	-1137.68	3488.63	-2562.08
4	Other Income	546.16	597.32	254.95	36626.48	1781.62
5	Profit / (Loss) from Ordinary Activities before Finance Costs and exceptional items (3+4)	4087.08	627.58	-882.73	40115.11	-780.46
6	Finance Costs	484.57	470.29	749.16	2308.24	2954.74
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before exceptional items (5-6)	3602.51	157.29	-1631.89	37806.87	-3735.20
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	3602.51	157.29	-1631.89	37806.87	-3735.20
10	Tax expense	1432.59	42.99	496.37	8141.70	1177.09
11	Net Profit/(Loss) for the Period (9-10)	2169.92	114.30	-1135.52	29665.17	-2558.11
12	Extra-ordinary items (Net of tax expense)	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	2169.92	114.30	-1135.52	29665.17	-2558.11
14	Share of Profit / (Loss) of associates	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) after taxes and Share of Profit / (Loss) of associates and Minority Interest (13+14+15)	2169.92	114.30	-1135.52	29665.17	-2558.11
17	Paid-up equity share capital (Face value Rs.10/ per share)	1738.80	1738.80	1738.80	1738.80	1738.80
18	Reserve excluding Revaluation Reserves as per balance sheet at year end				50394.48	22347.75
19	i Earnings Per Share (Before Extra-ordinary items) (of Rs.10 each) (Not Annualized):					
a	Basic (Rs.)	12.48	0.66	-6.53	170.61	-14.71
b	Diluted (Rs.)	12.48	0.66	-6.53	170.61	-14.71
	ii Earnings Per Share (After Extra-ordinary items) (of Rs.10 each) (Not Annualized):					
a	Basic (Rs.)	12.48	0.66	-6.53	170.61	-14.71
b	Diluted (Rs.)	12.48	0.66	-6.53	170.61	-14.71

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(A)	Particulars of Shareholding					
1	Public Shareholding					
-	No. of shares	7488356	7488356	8352715	7488356	8352715
-	Percentage of shareholding	43	43	48	43	48
2	Promoters and Promoter Group Shareholding					
a)	Pledged/ Encumbered					
-	Number of shares	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (As a % of the total shareholding of Promoters and Promoter Group)	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (As a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	Non-Encumbered					
-	Number of shares	9899658	9899658	9035299	9899658	9035299
-	Percentage of shares (As a % of the total shareholding of Promoters and Promoter Group)	100	100	100	100	100
	Percentage of shares (As a % of the total share capital of the company)	57	57	52	57	52



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SAGAR CEMENTS LIMITED

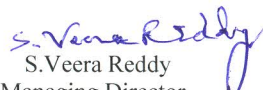
STATEMENT OF ASSETS AND LIABILITIES AS AT THE END OF THE YEAR

Rs.in Lakhs

Particulars	Notes	31 March 2015	31 March 2014
EQUITY AND LIABILITIES			
Shareholders' Funds			
Share Capital	2.1	1738.80	1738.80
Reserves and Surplus	2.2	50394.48	22347.75
Sub-Total : Shareholders' Funds		52133.28	24086.55
Non-Current Liabilities			
Long Term Borrowings	2.3	12112.93	11135.42
Deferred Tax Liabilities	2.4	4754.11	3224.18
Other Long Term Liabilities	2.5	3319.14	4931.93
Long Term Provisions	2.6	2608.70	1861.81
Sub-Total : Non Current Liabilities		22794.88	21153.34
Current Liabilities			
Short Term Borrowings	2.7	6350.68	6644.23
Trade Payables	2.8	5130.90	4613.26
Other Current Liabilities	2.9	9125.97	10059.79
Short Term Provisions	2.10	1607.27	177.34
Sub-Total : Current Liabilities		22214.82	21494.62
TOTAL EQUITY AND LIABILITIES		97142.98	66734.51
ASSETS			
Non-Current Assets			
Fixed Assets			
Tangible Assets - Gross	2.11	55480.35	53459.91
Accu dep		22140.74	19948.86
Tangible Assets		33339.61	33511.05
Capital Work-in-Progress		11219.34	4007.28
Non-Current Investments	2.12	2.65	8602.65
Long Term Loans and Advances	2.13	4585.24	4598.67
Sub-Total : Non - Current Assets		49146.84	50719.65
Current Assets			
Inventories	2.14	6230.84	4177.54
Trade receivables	2.15	5805.78	4848.41
Cash and Cash Equivalents	2.16	19578.40	457.03
Short Term Loans and Advances	2.17	14849.47	2628.95
Other Current Assets	2.18	1531.65	3902.93
Sub-Total : Current Assets		47996.14	16014.86
TOTAL-ASSETS		97142.98	66734.51

- Note:**
1. The above results were reviewed by the Audit Committee of the Board and later approved by the Board at its meeting held on 21st May, 2015.
 2. The company operates in only one segment namely cement.
 3. A dividend @ 75% (including 50% already paid as interim dividend) i.e., Rs.7.50 per share on the 1,73,88,014 equity shares of the company has been recommended by the Board for the year 2014-15. This includes the interim dividend already paid @ 50% (i.e., Rs.5/- per share) for the said year.
 4. Details of Investor Grievances: The Company had received 7 complaints during the quarter and solved them during the quarter itself. No complaints were pending either at the beginning or at the end of the quarter.
 5. The figures of quarter ended 31st March 2015 are the balancing figures between audited figures in respect of the full financial year and year-to-date figures up to the period ended 31st December 2014.
 6. Figures for previous year have been regrouped wherever necessary.

Place: Hyderabad
Date : 21.05.2015


S.Veera Reddy
Managing Director