



SAGAR CEMENTS LIMITED

UN AUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER / HALF-YEAR ENDED 30TH SEPTEMBER, 2012

(Rs. In Millions)

Sl. No.	Particulars	Three months Ended	Preceding Three months Ended	Corresponding Three months Ended in the Previous Year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous Year ended
		30.09.2012 (Un-audited)	30.06.2012 (Un-audited)	30.09.2011 (Un-audited)	30.09.2012 (Un-audited)	30.09.2011 (Un-audited)	31.03.2012 (Audited)
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of Excise Duty)	1358.51	1496.67	1462.54	2855.17	2964.34	5948.27
b)	Other Operating Income	0.00	6.81	0.00	6.81	0.00	112.87
	Total Income from Operations (Net)	1358.51	1503.48	1462.54	2861.98	2964.34	6061.14
2	Expenses						
a)	Cost of Materials consumed	128.44	134.44	139.17	262.88	260.66	540.22
b)	Changes in Inventories of Finished goods, Work-in-Progress and Stock in Trade	- 42.70	28.28	35.26	- 14.42	110.19	130.10
c)	Employee Benefits Expense	61.31	63.78	55.17	125.09	116.40	265.60
d)	Depreciation	66.85	65.40	65.41	132.25	128.90	258.96
e)	Power and Fuel	529.83	525.03	452.89	1054.86	820.98	1863.81
f)	Freight and forwarding expenses	261.93	274.97	279.61	536.90	512.27	1039.12
g)	Other expenses	256.33	276.50	255.51	532.82	493.39	982.52
	Total Expenses	1261.99	1368.40	1283.02	2630.38	2442.79	5080.33
3	Profit/ (Loss) from Operations before Other Income, Finance Costs (1 - 2)	96.52	135.08	179.52	231.60	521.55	980.81
4	Other Income	43.52	5.70	1.01	49.23	2.67	7.14
5	Profit / (Loss) from Ordinary Activities before Finance Costs and exceptional items (3 + 4)	140.04	140.78	180.53	280.83	524.22	987.95
6	Finance Costs	78.85	78.86	86.75	157.70	173.77	341.82
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before exceptional items (5 + 6)	61.19	61.92	93.78	123.13	350.45	646.13
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before Tax (7 + 8)	61.19	61.92	93.78	123.13	350.45	646.13
10	Tax expense	12.95	20.69	34.73	33.66	109.60	204.97
11	Net Profit/(Loss) from Ordinary Activities after Tax (9 + 10)	48.24	41.23	59.05	89.47	240.85	441.16
12	Extra-ordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	48.24	41.23	59.05	89.47	240.85	441.16
14	Share of Profit / (Loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of associates (13 + 14 + 15)	48.24	41.23	59.05	89.47	240.85	441.16
17	Paid-up equity share capital (Face value Rs.10/ per share)	173.88	173.88	173.88	173.88	173.88	173.88
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						2423.13
19	i. Earnings Per Share (Before Extra-ordinary items) (of Rs. 10 each) (Not Annualized):						
a)	Basic	2.77	2.37	3.40	5.15	13.85	25.37
b)	Diluted	2.77	2.37	3.40	5.15	13.85	25.37
	ii. Earnings Per Share (After Extra-ordinary items) (of Rs. 10 each) (Not Annualized):						
a)	Basic	2.77	2.37	3.40	5.15	13.85	25.37
b)	Diluted	2.77	2.37	3.40	5.15	13.85	25.37
(A)	Particulars of Shareholding						
1	Public Shareholding						
-	No. of shares	8364621	8369190	8412289	8364621	8412289	8369190
-	Percentage of Shareholding	48	48	48	48	48	48
2	Promoters and Promoter Group Shareholding						
a)	Pledged/ Encumbered						
-	Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (As a % of the total shareholding of Promoters and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (As a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-Encumbered						
-	Number of shares	9023393	9018824	8975725	9023393	8975725	9018824
-	Percentage of shares (As a % of the total shareholding of Promoters and Promoter Group)	100	100	100	100	100	100
	Percentage of shares (As a % of the total share capital of the company)	52	52	52	52	52	52

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SAGAR CEMENTS LIMITED

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	Particulars	3 months ended (30.0-9.2012)
(B)	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	Nil
	Received during the Quarter	8
	Disposed of during the Quarter	8
	Remaining unresolved at the end of the Quarter	Nil

STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER 2012

Rs.in Millions

Particulars	30 September 2012	31 March 2012
EQUITY AND LIABILITIES		
Share holders' Funds		
Share Capital	173.88	173.88
Reserves and Surplus	2512.60	2423.13
Sub-Total : Shareholders' Funds	2686.48	2597.01
Non-Current Liabilities		
Long - Term Borrowings	522.56	798.28
Deferred Tax Liabilities	453.20	446.06
Other - Long Term Liabilities	391.78	228.90
Long - Term Provisions	14.99	12.32
Sub-Total : Non Current Liabilities	1382.53	1485.56
Current Liabilities		
Short - Term Borrowings	748.33	777.13
Trade Payables	698.85	750.05
Other Current Liabilities	888.02	818.98
Short - Term Provisions	76.99	198.99
Sub-Total : Current Liabilities	2412.19	2545.15
TOTAL EQUITY AND LIABILITIES	6481.20	6627.72
ASSETS		
Non - Current Assets		
Tangible Assets	3410.65	3433.66
Capital Work – in - Progress	101.67	68.71
Non - Current Investments	860.27	860.27
Long - term Loans and Advances	199.42	235.73
Sub-Total : Non - Current Assets	4572.01	4598.37
Current Assets		
Inventories	576.11	856.89
Trade receivables	735.38	484.48
Cash and Cash Equivalents	54.75	27.20
Short- Term Loans and Advances	380.33	439.85
Other Current Assets	162.62	220.93
Sub-Total : Current Assets	1909.19	2029.35
TOTAL-ASSETS	6481.20	6627.72

Note: 1. The above results were reviewed by the Audit Committee of the Board and later approved by the Board at its meeting held on 17th October, 2012.

2. The company operates in only one segment namely manufacture of cement.

3. The Statutory Auditors of the company have carried out a Limited Review of the above results.

Place: Hyderabad
Date : 17.10.2012

S. Veera Reddy
S. Veera Reddy
Managing Director