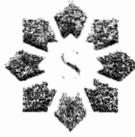


SAGAR CEMENTS LIMITED

UN AUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31st DECEMBER, 2012

Rs. in Lakhs

Sl. No.	Particulars	Three months Ended	Preceding Three months Ended	Corresponding Three months Ended in the Previous Year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous Year Ended
		31.12.2012 (Un-audited)	30.09.2012 (Un-audited)	31.12.2011 (Un-audited)	31.12.2012 (Un-audited)	31.12.2011 (Un-audited)	31.03.2012 (Audited)
1	Income from Operations						
	a) Net Sales/Income from Operations (Net of Excise Duty)	12192.08	13585.06	14165.77	40743.75	43809.19	59482.72
	b) Other Operating Income	1392.58	0.00	1052.15	1460.73	1052.15	1128.66
	Total Income from Operations (Net)	13584.66	13585.06	15217.92	42204.48	44861.34	60611.38
2	Expenses						
	a) Cost of Materials consumed	1224.04	1284.45	1588.97	3852.89	4195.59	5402.25
	b) Changes in Inventories of Finished goods, Work-in-Progress and Stock in Trade	-269.36	-426.95	-1752.74	-413.54	-650.80	1301.02
	c) Employee Benefits Expense	659.68	613.12	558.97	1910.59	1723.00	2655.99
	d) Depreciation	682.83	668.52	646.83	2005.31	1935.80	2589.62
	e) Power and Fuel	4929.75	5298.32	6096.25	15478.36	14306.02	18638.06
	f) Freight and forwarding expenses	2377.58	2619.29	2445.85	7746.59	7568.58	10391.22
	g) Other expenses	2734.46	2563.12	2176.96	8062.59	7110.84	9825.12
	Total Expenses	12338.98	12619.87	11761.09	38642.79	36189.03	50803.28
3	Profit/ (Loss) from Operations before Other Income, Finance Costs (1-2)	1245.68	965.19	3456.83	3561.69	8672.31	9808.10
4	Other Income	-10.76	435.23	15.03	481.50	41.78	71.36
5	Profit / (Loss) from Ordinary Activities before Finance Costs and exceptional items (3+4)	1234.92	1400.42	3471.86	4043.19	8714.09	9879.46
6	Finance Costs	751.69	788.48	874.68	2328.69	2612.37	3418.13
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before exceptional items (5-6)	483.23	611.94	2597.18	1714.50	6101.72	6461.33
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	483.23	611.94	2597.18	1714.50	6101.72	6461.33
10	Tax expense	75.95	129.50	831.33	412.50	1927.33	2049.71
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	407.28	482.44	1765.85	1302.00	4174.39	4411.62
12	Extra-ordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	407.28	482.44	1765.85	1302.00	4174.39	4411.62
14	Share of Profit / (Loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) after taxes and Minority Interest and Share of Profit/ (Loss) of associates (13 + 14 + 15)	407.28	482.44	1765.85	1302.00	4174.39	4411.62
17	Paid-up equity share capital (Face value Rs. 10/ per share)	1738.80	1738.80	1738.80	1738.80	1738.80	1738.80
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						24231.30
19	i. Earnings Per Share (Before Extra-ordinary items) (of Rs. 10 each) (Not Annualized)						
	a) Basic	2.34	2.77	10.15	7.49	24.01	25.37
	b) Diluted	2.34	2.77	10.15	7.49	24.01	25.37
	ii. Earnings Per Share (after Extra-ordinary items) (of Rs. 10 each) (Not Annualized)						
	a) Basic	2.34	2.77	10.15	7.49	24.01	25.37
	b) Diluted	2.34	2.77	10.15	7.49	24.01	25.37



SAGAR CEMENTS LIMITED

2

Sl. No.	Particulars	Three months Ended	Preceding Three months Ended	Corresponding Three months Ended in the Previous Year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous Year Ended
		31.12.2012 (Un-audited)	30.09.2012 (Un-audited)	31.12.2011 (Un-audited)	31.12.2012 (Un-audited)	31.12.2011 (Un-audited)	31.03.2012 (Audited)
(A)	Particulars of Shareholding						
1	Public Shareholding						
	- No. of shares	8364621	8364621	8399578	8364621	8399578	8369190
	- Percentage of Shareholding	48	48	48	48	48	48
2	Promoters and Promoter Group Shareholding						
a)	Pledged/ Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (As a % of the total shareholding of Promoters and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (As a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-Encumbered						
	- Number of shares	9023393	9023393	8988436	9023393	8988436	9018824
	- Percentage of shares (As a % of the total shareholding of Promoters and Promoter Group)	100	100	100	100	100	100
	- Percentage of shares (As a % of the total share capital of the company)	52	52	52	52	52	52

	Particulars	3 months ended (31.12.2012)
(B)	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	Nil
	Received during the Quarter	16
	Disposed of during the Quarter	16
	Remaining unresolved at the end of the Quarter	Nil

- Note:**
1. The above results were reviewed by the Audit Committee of the Board and later approved by the Board at its meeting held on 23rd January, 2013.
 2. The Statutory Auditors of the company have carried out a Limited Review of the above results.
 3. The company operates in only one segment namely manufacture of cement.
 4. Figures for previous year have been regrouped wherever necessary.

Place: Hyderabad
Date : 23.01.2013

S. Veera Reddy
S.Veera Reddy
Managing Director