



SAGAR CEMENTS LIMITED

SCL: SEC: NSE: BSE: 225-26

12th May, 2025

The National Stock Exchange of India
Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai -400 001

Scrip Code:502090

Symbol SAGCEM
Series EQ
ISIN INE 229C01021

Symbol SAGCEM
Series DEBT
ISIN INE433R07016

Dear Sirs

Press Release regarding audited Financial Results (Standalone and Consolidated) for the quarter and year ended March 31, 2025

Further to our letter of date, we are sending herewith a copy of the Press Release being issued by us following the announcement of our audited financial results for the fourth quarter and year ended 31st March 2025.

Thanking you

Yours faithfully

For Sagar Cements Limited


J. Raja Reddy
Company Secretary
M.No.A31113

Encl: a.a.



Registered Office : Plot No. 111, Road No. 10, Jubilee Hills, Hyderabad - 500033, Telangana State, India.

Phone : +91-40-23351571, 23351572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H2ZY

Factories : Mattampally Village & Mandal, Suryapet District, Telangana State - 508204. Phone : 08683 - 247039 GSTIN : 36AACCS8680H1ZZ

Bayyavaram Village, Kasimkota Mandal, Anakapally District, Andhra Pradesh State - 531031. Phone : 08924-244550 Fax : 08924-244570 GSTIN : 37AACCS8680H1ZX

Gudipadu Village, Yadiki Mandal, Ananthapur District, Andhra Pradesh State - 515408. Phone: 08558-200272 GSTIN : 37AACCS8680H1ZX

Kalinganagar, Industrial Complex, Tahsil-Dangadi, Dist - Jajpur, Odisha. Phone : 08340882288 GSTIN : 21AACCS8680H1ZA



Investors PPT Q4 & FY25

Results Presentation

May, 2025





Bayyavaram Grinding Unit, A.P

- 1 Sales & Marketing
- 2 Consolidated and Standalone Financial results
- 3 Financial and Operational Performance analysis
- 4 Jt. Managing Director's Comment
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Sales & Marketing- Overview Q4 FY25

Revenue

₹ 658 Crore



YoY
▼ 7%

Q4 FY24
₹ 709 Crore

Q3 FY25
₹ 564 Crore

The Company's total revenue decreased by 7%, compared to Q4 FY24.

Sale Volume

1.69 MnT



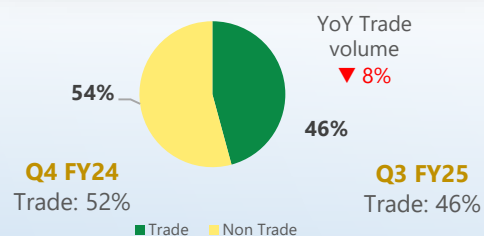
YoY
▲ 5%

Q4 FY24
1.61 MnT

Q3 FY25
1.38 MnT

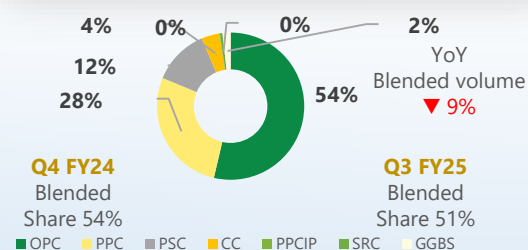
Q4 FY25 sales increased by 5% compared to Q4 FY24

Sales Channel



Compared to Q4 FY24, there is a decrease in trade sale volume by 8% and increase in non-trade sale by 18% in Q4 FY25.

Sales Mix



Blended sales volumes lower by 9% on a YOY basis

Avg. Lead distance (Kms)



The average freight cost per ton during Q4 FY25 is ₹ 822, reflecting a 3% (i.e., ₹ 26) decrease compared to Q4 FY24.

Bulk and Packed Sale



In Q4 FY25 and Q4 FY24, packed sales accounted for 68% & 70% respectively.

Jajpur Grinding Unit, Odisha

Sales & Marketing- Overview FY25

Revenue

₹ 2,258 Crore



FY24

₹ 2,505 Crore

The Company's total revenue decreased by 10%, compared to FY24.

Sale Volume

5.51 MnT

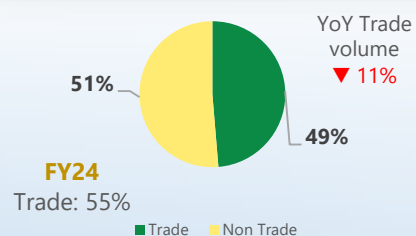


FY24

5.51 MnT

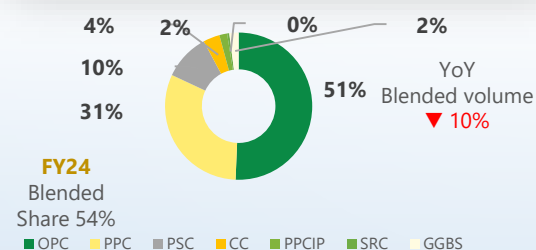
FY25 sales volumes were similar to previous year

Sales Channel



Compared to FY24, there is a decrease in trade sale volume by 11% and non-trade sale volume increased by 13% in FY25.

Sales Mix



Compared to FY24, there is a decrease in blended sale volume by 10% in FY25

Avg. Lead distance (Kms)



The average freight cost per ton during FY25 is ₹ 832, reflecting a 3% (i.e., ₹ 24) decrease compared to FY24.

Bulk and Packed Sale



In FY25 and FY24, packed sales accounted for 69% & 72% respectively.

Jajpur Grinding Unit, Odisha

Financial Performance Q4 & FY25 Consolidated

Financial Results & Per ton Analysis

Particulars	Q4 FY25	Q4 FY24	YoY (%)	Q3 FY25	QoQ (%)	FY25	FY24	YoY%
Sales Volume (MT)	16,88,373	16,13,767	▲ 5%	13,76,732	▲ 23%	55,09,147	55,13,120	▼ 0%
Revenue from Operations	65,804	70,871	▼ 7%	56,388	▲ 17%	2,25,764	2,50,461	▼ 10%
Other Income	348	4,374	▼ 92%	481	▼ 28%	2,143	5,412	▼ 60%
Total Income	66,152	75,245	▼ 12%	56,869	▲ 16%	2,27,907	2,55,873	▼ 11%
Operating expenses	62,122	64,058	▼ 3%	52,624	▲ 18%	2,11,655	2,25,870	▼ 6%
Op. EBITDA	3,682	6,813	▼ 46%	3,764	▼ 2%	14,109	24,591	▼ 43%
Op. EBITDA Margin %	6	10	▼ 42%	7	▼ 16%	6	10	▼ 36%
Op. EBITDA per Ton in ₹	218	422	▼ 48%	273	▼ 20%	254*	446	▼ 57%
Finance cost	4,731	4,549	▲ 4%	4,807	▼ 2%	18,813	18,483	▲ 2%
Depreciation	5,836	5,609	▲ 4%	5,861	▼ 0%	23,075	21,411	▲ 8%
(Loss)/ profit before exceptional items and tax	(6,537)	1,029	-	(6,423)	-	(25,636)	(9,891)	-
Exceptional items**	2,717	-	-	-	-	2,717	(1,479)	-
(Loss)/ profit before tax	(9,254)	1,029	-	(6,423)	-	(28,353)	(8,412)	-
Tax expenses	(1,949)	(129)	-	(978)	-	(6,685)	(3,207)	-
(Loss)/ profit after tax	(7,305)	1,158	-	(5,445)	-	(21,668)	(5,205)	-

Consolidated Per Ton Analysis

Particulars (in Rs)	Q4 FY25	Q4 FY24	YoY%	Q3 FY25	QoQ (%)	FY25	FY24	YoY%
Net Realization / T	3,897	4,392	▼ 11%	4,096	▼ 5%	4,052	4,543	▼ 11%
Total Expenditure / T	3,679	3,969	▼ 7%	3,822	▼ 4%	3,798	4,097	▼ 7%
Raw Material Consumed	725	798	▼ 9%	736	▼ 1%	746	811	▼ 8%
Employee Expenses	203	188	▲ 8%	272	▼ 26%	239	210	▲ 14%
Power & Fuel	1,406	1,556	▼ 10%	1,456	▼ 3%	1,443	1,648	▼ 12%
Freight	822	849	▼ 3%	835	▼ 2%	832	856	▼ 3%
Purchase of stock in Trade	1	23	▼ 96%	7	▼ 86%	11	32	▼ 67%
Other Expenses	522	557	▼ 6%	517	▲ 1%	528	540	▼ 2%
EBITDA/ T	218	422	▼ 48%	273	▼ 20%	254	446	▼ 43%

- Revenue decreased by 7% Y-o-Y and volume increased by 5% for Q4 FY25.
- Plants operated at around 67% during the current quarter.
- Operating EBITDA of ₹ 3,682 lakhs for Q4 FY25 as against ₹ 6,813 lakhs during Q4 FY24.
- Operating EBITDA of ₹ 218 per ton during Q4 FY25.
- EBITDA margin decreased by 400 bps to 6% for Q4 FY25 (v/s Q4 FY24).
- Loss after tax stood at ₹ 7,305 lakhs for Q4 FY25 v/s Profit of ₹ 1,158 lakhs during Q4 FY24.

** Exceptional items includes the recovery of True up of Fuel and Power Purchase Cost Adjustment (FPPCA) pertaining to FY23 & FY 24 amounting to ₹ 2,717 Lakhs.

Q4 & FY25 Standalone Financial Results

Sagar Cements Limited

Particulars	Q4 FY25	Q4 FY24	YoY %	Q3 FY25	QoQ (%)	FY25	FY24	YoY %
Sales Volume (MT)	12,40,119	11,80,294	▲ 5%	10,04,397	▲ 23%	40,40,242	42,49,189	▼ 5%
Revenue from Operations	45,984	51,666	▼ 11%	38,340	▲ 20%	1,56,664	1,90,755	▼ 18%
Other Income	736	3,838	▼ 81%	615	▲ 20%	2,663	5,391	▼ 51%
Total Income	46,720	55,504	▼ 16%	38,955	▲ 20%	1,59,327	1,96,146	▼ 19%
Operating expenses	45,150	46,329	▼ 3%	37,336	▲ 21%	1,50,970	1,72,485	▼ 12%
Op. EBITDA	834	5,337	▼ 84%	1,004	▼ 17%	5,694	18,270	▼ 69%
Op. EBITDA Margin %	2	10	▼ 82%	3	▼ 31%	4	10	▼ 62%
Op. EBITDA per Ton in ₹	67	452	▼ 85%	100	▼ 33%	141	430	▼ 67%
Finance cost	2,069	1,863	▲ 11%	2,127	▼ 3%	8,149	7,509	▲ 9%
Depreciation	3,011	3,078	▼ 2%	3,019	▼ 0%	11,942	11,651	▲ 2%
(Loss)/ Profit before exceptional items and tax	(3,510)	4,234	-	(3,527)	-	(11,734)	4,501	-
Exceptional items	2,091	-	-	-	-	2,091	-	-
(Loss)/ Profit before tax	(5,601)	4,234	-	(3,527)	-	(13,825)	4,501	-
Tax expenses	(2,584)	994	-	(1,101)	-	(5,277)	1,384	-
(Loss)/ profit after tax	(3,017)	3,240	-	(2,426)	-	(8,548)	3,117	-

5% YoY increase in volumes during Q4 FY25.

Op. EBITDA of ₹834 lakhs during Q4 FY25 decreased by 84% on a Y-o-Y basis.

Op. EBITDA of ₹ 67 per ton during Q4 FY25 decreased by 85% on a Y-o-Y basis.

Sagar Cements (M) Private Limited

Particulars	Q4 FY25	Q4 FY24	YoY %	Q3 FY25	QoQ (%)	FY25	FY24	YoY %
Sales Volume (MT)	2,53,376	2,10,260	▲ 21%	1,97,440	▲ 28%	7,85,064	7,47,528	▲ 5%
Revenue from Operations	13,269	10,820	▲ 23%	11,941	▲ 11%	45,378	39,177	▲ 16%
Other Income	34	32	▲ 6%	33	▲ 3%	121	98	▲ 23%
Total Income	13,303	10,852	▲ 23%	11,974	▲ 11%	45,499	39,275	▲ 16%
Operating expenses	9,891	8,884	▲ 11%	8,350	▲ 18%	34,038	32,532	▲ 5%
Op. EBITDA	3,378	1,936	▲ 74%	3,591	▼ 6%	11,340	6,645	▲ 71%
Op. EBITDA Margin %	25	18	▲ 42%	30	▼ 15%	25	17	▲ 47%
Op. EBITDA per Ton in ₹	1,333	921	▲ 45%	1,819	▼ 27%	1,444	889	▲ 62%
Finance cost	1,081	1,167	▼ 7%	1,141	▼ 5%	4,568	4,848	▼ 6%
Depreciation	922	966	▼ 5%	933	▼ 1%	3,684	3,826	▼ 4%
(Loss)/ profit before tax	1,409	(165)	-	1,550	▼ 9%	3,209	(1,931)	-
Tax expenses	635	(34)	-	123	▲ 416%	832	(463)	-
(Loss)/ profit after tax	774	(131)	-	1,427	▼ 46%	2,377	(1,468)	-

* Adjusted EBITDA for cement

21% YoY increase in volumes during Q4 FY25.

Op. EBITDA of ₹ 3,378 lakhs during Q4 FY25 increased by 74% on a Y-o-Y basis.

Op. EBITDA of ₹ 1,333 per ton during Q4 FY25 increased by 45% on a Y-o-Y basis.

Andhra Cements Limited

Particulars	Q4 FY25	Q4 FY24	YoY %	Q3 FY25	QoQ (%)	FY25	FY24	YoY %
Sales Volume (MT)	1,94,878	2,23,213	▼ 13%	1,74,896	▲ 11%	6,83,841	5,16,403	▲ 32%
Revenue from Operations	8,947	9,184	▼ 3%	6,633	▲ 35%	27,405	26,811	▲ 2%
Other Income	(31)	746	-	195	-	749	851	▼ 12%
Total Income	8,916	9,930	▼ 10%	6,828	▲ 31%	28,154	27,662	▲ 2%
Operating expenses	9,477	9,644	▼ 2%	7,464	▲ 27%	30,330	27,135	▲ 12%
Op. EBITDA	(530)	(460)	-	(831)	-	(2,925)	(324)	-
Op. EBITDA Margin %	(6)	(5)	-	(13)	-	(11)	(1)	-
Op. EBITDA per Ton in ₹	(272)	(206)	-	(475)	-	(428)	(63)	-
Finance cost	1,972	1,761	▲ 12%	1,901	▲ 4%	7,486	7,054	▲ 6%
Depreciation	1,832	1,492	▲ 23%	1,836	▼ 0%	7,163	5,641	▲ 27%
(Loss)/ Profit before exceptional items and tax	(4,365)	(2,967)	-	(4,373)	-	(16,825)	(12,168)	-
Exceptional items	(626)	-	-	-	-	(626)	1,479	-
(Loss)/ Profit before tax	(4,991)	(2,967)	-	(4,373)	-	(17,451)	(10,689)	-
Tax expenses	-	(1,089)	-	-	-	(2,240)	(4,128)	-
(Loss)/ profit after tax	(4,991)	(1,878)	-	(4,373)	-	(15,211)	(6,561)	-

13% YoY decrease in volumes during Q4 FY25.

Op. EBITDA of ₹ (530) lakhs during Q4 FY25.

Op. EBITDA of ₹ (272) per ton during Q4 FY25.

Summarized Financial Position

Standalone		Particulars	Consolidated	
March 31, 2025	March 31, 2024		March 31, 2025	March 31, 2024
1,41,691	1,48,802	Property, plant and equipment including CWIP	3,08,044	3,12,865
48,665	48,665	Investments	-	-
2,357	584	Right of use assets	2,794	1,042
3,938	3,938	Goodwill	4,162	4,162
1,711	1,888	Intangible assets	8,176	8,566
1,542	1,551	Income tax and Deferred tax assets (net)	17,083	15,653
5,428	6,536	Other Current / Non-current Assets	7,191	9,953
20,378	15,933	Other Current / Non-current Financial Assets	6,061	5,642
17,893	20,703	Inventories	27,360	30,754
15,480	16,361	Trade Receivables	20,417	20,772
6,658	15,583	Cash and Cash equivalents	7,049	16,718
6,392	7,154	Other Bank Balances	9,323	9,494
2,72,133	2,87,698	Total Assets	4,17,660	4,35,621
2,614	2,614	Equity Share Capital	2,614	2,614
1,58,522	1,67,913	Other equity, including NCI	1,76,819	1,99,355
48,330	47,795	Borrowings	1,42,800	1,43,904
1,681	107	Lease liabilities	1,780	220
5,560	10,799	Deferred Tax Liabilities, net	5,560	10,799
33,756	36,492	Trade Payables	57,830	51,825
10,911	12,134	Other Current / Non-current Financial Liabilities	16,040	13,794
2,291	2,472	Provisions	2,665	2,751
8,468	7,372	Other Current / Non-current Liabilities	11,552	10,359
2,72,133	2,87,698	Total Equity and Liabilities	4,17,660	4,35,621

Summarized Cash Flow - Consolidated

(₹. in Lakh)

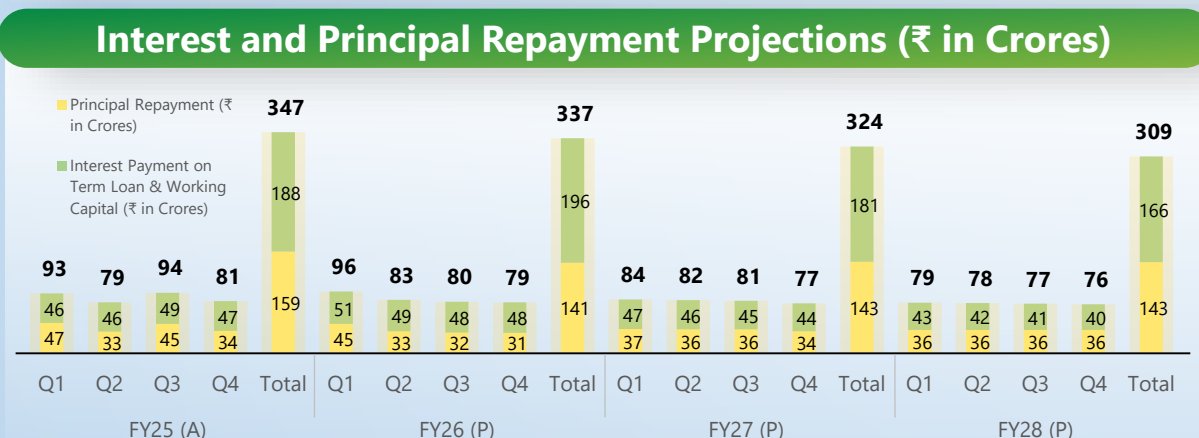
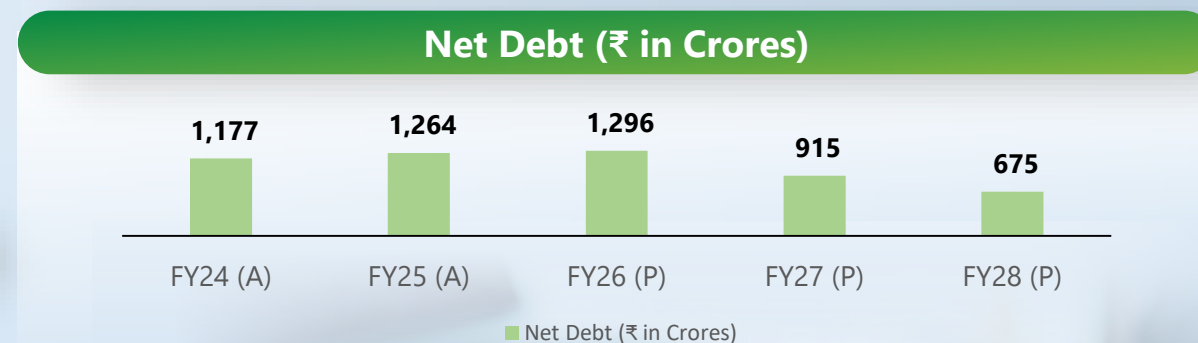
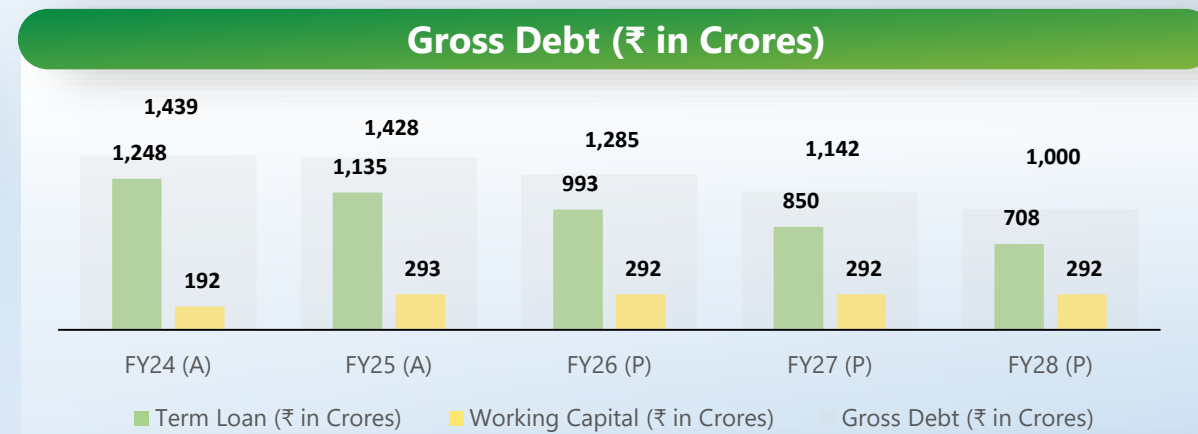
March 31, 2025	Particulars	March 31, 2024
(28,353)	Operating Profit	(8,412)
11,435	Changes in working capital	15,365
(441)	Direct Tax paid	(915)
40,752	Others	34,051
23,393	Net cash flow from Operating Activities	40,040
-	Proceeds from sale of investments	4,885
(13,815)	Capital Expenditure	(22,579)
1,481	Interest received	1,256
1,001	Others	(2,313)
(11,333)	Net cash flow used in Investing Activities	(18,751)
14,776	Proceeds from Borrowings	9,586
(15,971)	Repayment of Borrowings	(12,497)
(20,558)	Interest / Dividend payments	(18,675)
24	Others	(79)
(21,729)	Net cash flow from Financing Activities	(22,062)
(9,669)	Net increase / (decrease) in Cash and Cash equivalents	(773)

Key Ratios – Consolidated

Particulars	UOM	Q4 FY25	Q3 FY25	Q4 FY24	FY25	FY24
EBITDA Ratio	%	6%	7%	10%	6%	10%
PBT Ratio	%	(14%)	(12%)	1%	(12%)	(3%)
PAT Ratio	%	(11%)	(10%)	2%	(10%)	(2%)
EPS, Not Annualized	₹	(5.59)	(4.17)	0.89	(16.58)	(3.98)
Total Debt-Equity Ratio	Multiples	0.80	0.78	0.71	0.80	0.71
Debt Service Cover Ratio	Multiples	0.50	0.45	1.56	0.47	1.02
Interest Service Cover Ratio	Multiples	1.26	1.09	2.49	1.22	1.88
Current Ratio*	Multiples	0.91	1.11	1.32	0.91	1.32
* Net of current borrowings						

Debt Profile

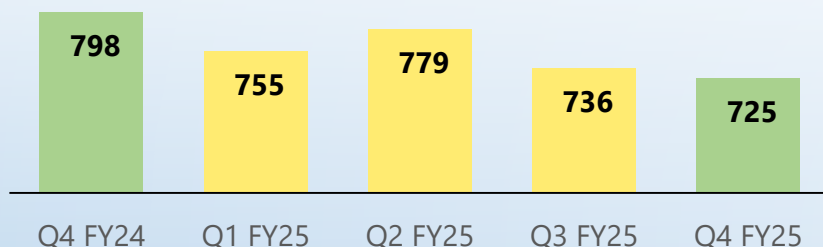
Mar 31, 2025	Particulars (Rs. in Lakh)	Dec 31, 2024	QoQ (%)
1,42,800	Gross Debt	1,46,184	▼ 2%
1,13,462	• Long Term	1,12,341	▼ 1%
29,338	• Working Capital	33,843	▼ 13%
16,372	Cash & Bank Balance	15,934	▲ 3%
1,26,428	Net Debt	1,30,250	▼ 3%
0.63	Long term Debt Equity Ratio (%)	0.60	
1,79,433	Net Worth	1,86,625	▼ 4%



Cost per Ton on Consolidated Basis

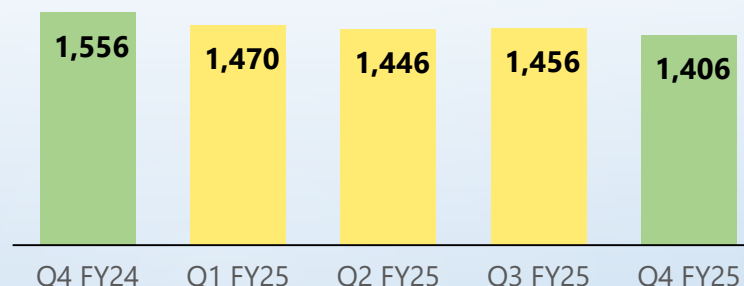
Raw Material Cost (₹/ T)

▼ 9% on YoY



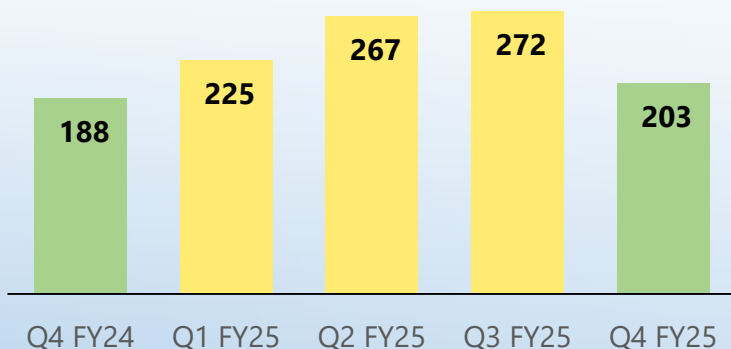
Power & Fuel Cost (₹/ T)

▼ 10% on YoY



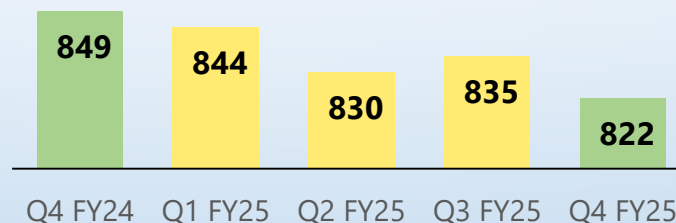
Employee Cost (₹/ T)

▲ 8% on YoY



Freight Cost (₹/ T)

▼ 3% on YoY



Raw material cost per ton during Q4 FY25 was ₹ 725 per ton as against ₹ 798 per ton during Q4 FY24.



Power & Fuel cost per ton during Q4 FY25 stood at ₹ 1,406 as against ₹ 1,556 per ton during Q4 FY24. The main reasons for decrease in Power & Fuel cost is due to reduction in the prices of pet coke & coal.

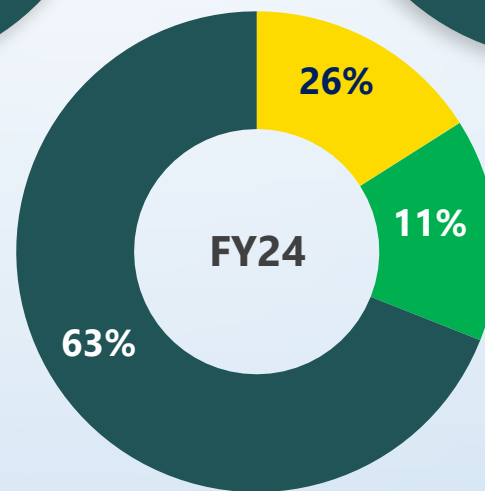
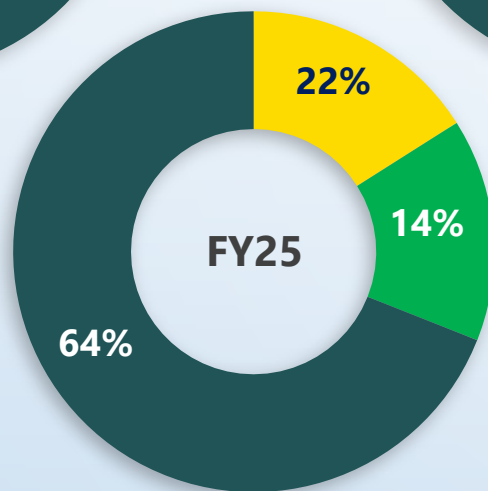
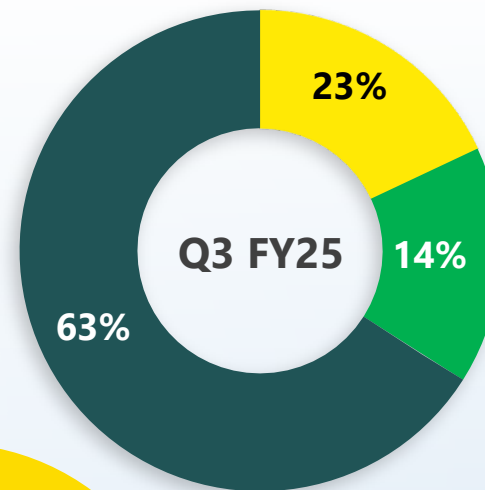
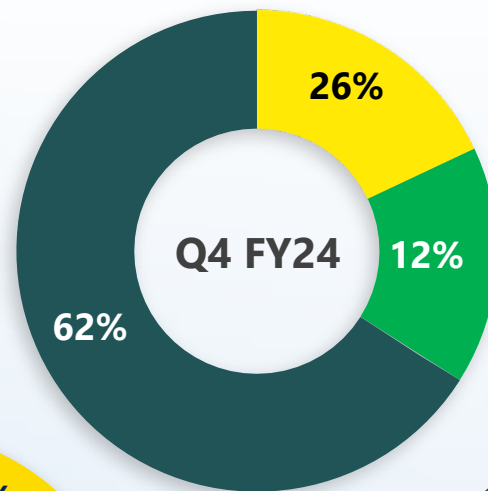
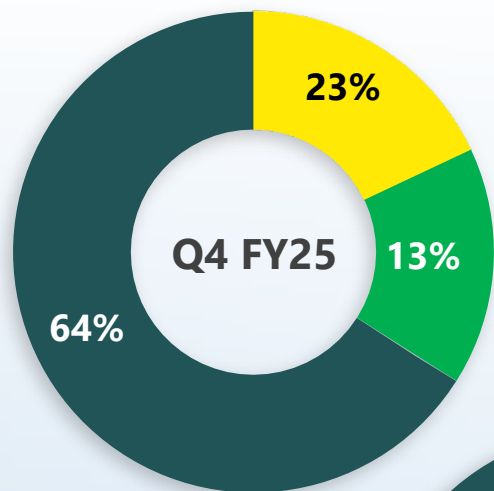


Employee costs during Q4 FY25 amounted to ₹ 203 per ton as against ₹ 188 per ton during Q4 FY24.



Power Mix

Focus on Green Power



● Grid power ● Green Power ● Thermal Power



Thermal Fuel Prices

Current Fuel Price Trends

Imported Pet Coke

11,023
(Per Ton (₹))

1.53
Per Kcal (₹)

Indian Pet Coke

11,500
(Per Ton (₹))

1.60
Per Kcal (₹)

Imported Coal

11,128
(Per Ton (₹))

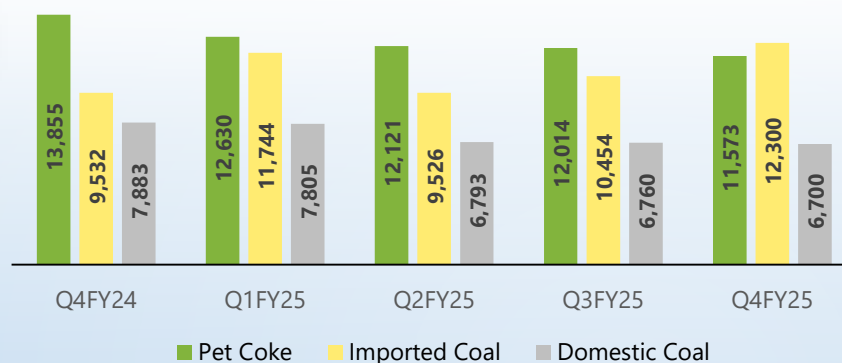
1.61
Per Kcal (₹)

Domestic Coal

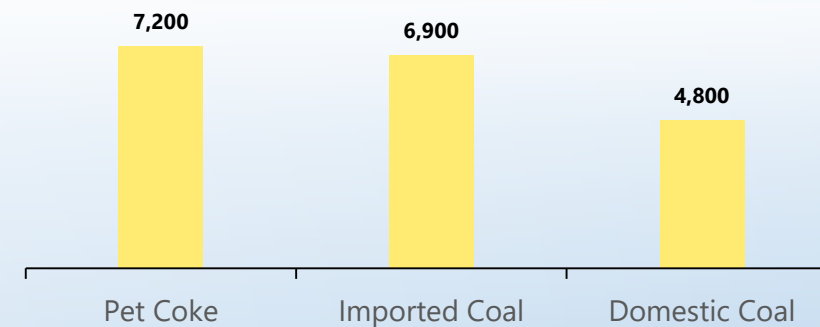
7,917
(Per Ton (₹))

1.65
Per Kcal (₹)

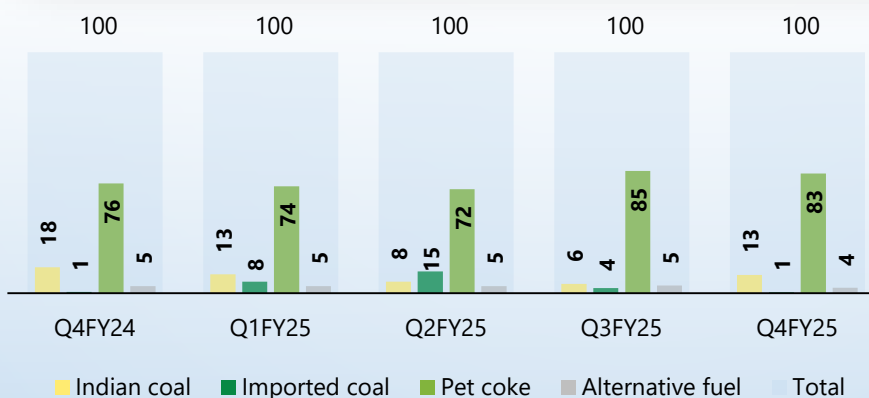
Thermal Prices(₹ /Mt)



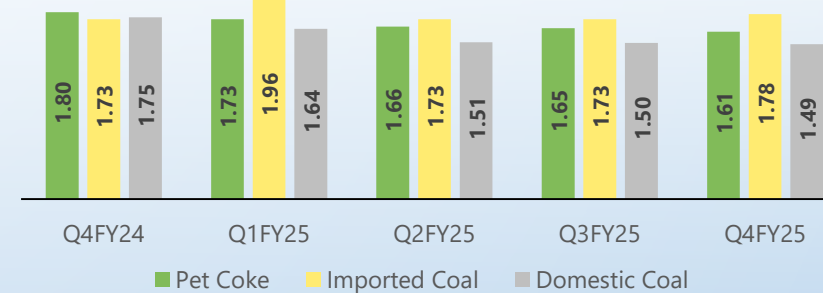
Kcal on NCV basis



Group level usage of fuel based on kcal (%)



₹ /Kcal



Commenting on the Performance



MR. SREEKANTH REDDY

Jt. Managing Director

“Q4 saw a significant 23% (QoQ) increase in volume, as demand carried over from the previous quarter gained further traction due to a rebounding construction sector, real estate growth, and higher government spending. Prices as well after staying stable for large part of the quarter have started trending higher.”

Our EBITDA for the quarter stood at Rs. 37 crore, translating to a margin of 6%. On a per-ton basis, EBITDA stood at Rs. 218. This improved operational profitability was primarily driven by enhanced operating leverage and a reduction in energy and freight expenses. Looking ahead, we anticipate further strengthening of our operational profitability and margins over the coming years. This positive trajectory will be supported by our strategic initiatives focused on increasing the contribution of green power, implementing cost optimization measures, and achieving higher capacity utilization across our facilities.

For FY26 we believe we will be able to achieve sales volumes of ~ 6.0-6.3 MnT.

In conclusion, we are confident that our strategic initiatives aimed at reducing freight costs – by shortening lead distances, lowering the clinker factor, modernizing our assets, and optimizing our energy sources – will be instrumental in generating sustainable, long-term value for our shareholders.”

Capex Update

Company proposes to increase the green power capacities. Details are as follows

Particulars*	Capacity (MW)	Timeline	Capex (₹ in lakhs)
Solar - Gudipadu	6.00	Commissioned during January'25	Implemented under Lease Finance
WHR – Gudipadu	4.50	FY27	7,200
Solar – Mattampally	4.00	FY27	1,800
WHR for Line 1 – Mattampally	2.00	FY28	3,200
Solar – Jeerabad	4.00	FY27	1,800
WHR – Dachepalli	9.00	FY29	14,400
Solar – Dachepalli	6.00	Under Implementation	Under Lease Finance



Company proposes to expand the cement capacities of Gudipadu and Jeerabad plants by 0.25 MnT and 0.50 MnT respectively by FY26.

Company proposes to expand the Dachepalli plant capacities

Clinker Capacity from 1.85 MnT to 2.31 MnT

Cement Capacity from 2.25 MnT to 3.00 MnT

The above expansion at Dachepalli plant is expected to be completed by end of FY26

The Proposed Capex for the expansion is ₹ 470 Cr.
(Amount spent during FY25: ₹ 75 Cr. and balance will be spent in FY26 & FY27).



Dachepalli Integrated Plant, A.P

Sagar Cements ESG Efforts - Overview

ESG Vision

Positive transformation of the environment around us; the people amidst us; and the conduct among us.

ESG Framework

Policies & Management Systems

ESG Roadmap Targets

Targets for 13 Material Topics

Material Topics

E - Energy, Emissions, Resource, Water, Waste and Biodiversity,

S - Health And Safety, Employee Wellbeing And Experience, Customers And Partners, Communities,

G - Corporate Governance Practices, Transparency and stakeholder engagement, Ethics and compliance



ESG Rating

Sagar Cements participated in CDP Disclosure Cycle 2024 for its first ESG Rating.

SCL GHG Emission Reduction Targets are SBTi Validated

Net-Zero Target: SCL commits to reach **Net-Zero** Greenhouse Gas emissions across the value chain **by FY2050**.

Near-Term Targets: SCL commits to reduce gross Scope 1 and 2 GHG emissions **18.8%** per tonne of cementitious product by **FY2030 from a FY2023 base year**.

Long-Term Targets: SCL commits to reduce gross Scope 1 and 2 GHG emissions **95.1%** per tonne of cementitious product by FY2050 from a FY2023 base year along with Scope 3 GHG emissions **97%** per tonne of cement produced within the same timeframe.



“SCL is the First Indian Company to set the Long-term CO₂ emission reduction Targets in line with Net Zero by 2050, validated by SBTi.”*

*Source: SBTi's published validated targets list as on 09/01/2025

ESG Roadmap Performance - Environment



Energy

Specific Electricity Consumption – **74.65 kWh/MT Cement**
 Specific Thermal Consumption- **722 kCal/kg Clinker**
13.92% Green Power
 Gudipadu 4.35
 MW Waste Heat Recovery System project started
 Digitalization: Installed PXP software's in all plants



Emissions

Gross Emission Intensity (Scope-1&2) **650 kg CO₂/ MT Cementitious**
 TSR – **5.36%**
 SOX Emission-**19 MT**
 and NOX Emission – **2,393 MT**
 Deployed **2 EV trucks** and **4 EV loaders** into Operation



Water

Water Positivity: **2.88X**
 Specific freshwater Consumption (cement process): **53 litres/t cementitious**
30 KLD STP using Forced Bed Aeration set up at Dachepalli



Resources

49% Blended Cements
23.3% of alternative cementitious materials used
 Decarbonated Raw Materials: **0.84%**
 Clinker Factor – **73%**



Waste management

Zero waste to Landfill
26.56% (15,07,626 MT of alternative cementitious material were used).



Biodiversity

Planted **50,277** saplings in **26.32** hectares of area (1,910 saplings per hectare).

FY25

Targets for FY 25

Specific Electricity Consumption – **74.45 kWh/MT Cement**
 Specific Thermal Consumption- **709.57 kCal/kg Clinker**
20% Green Power

Gross Emission Intensity - **650 kg CO₂/MT Cementitious**
 Enhance TSR to **11%**

4X Water Positive
 Reduce freshwater consumption by **4%** from 2022.

Decarbonated raw materials - **0.66%**
 Clinker Factor – **73%**

Increase the use of alternative cementitious waste materials and reduce clinker factor

Developing a diversified and native plantation across five hectares per year, with **~10,000** saplings

Targets for FY30

Specific Electricity Consumption – **70 kWh/MT Cement**
 Specific Thermal Consumption- **700 kCal/kg Clinker**
50% Green Power

Gross Emission Intensity (Scope-1,2) **542 kg CO₂/ MT Cementitious**
 Enhance TSR to **25%**
 Clinker Factor – **64%**

10X Water Positive
 Reduce freshwater consumption by **20%** from 2022.

Increased use of decarbonated raw materials, i.e., **2.0%** by 2030 and **5.0%** by 2050s

Increase the use of alternative cementitious waste materials and reduce clinker factor

Developing a diversified and native plantation across five hectares per year, with **~10,000** saplings

Deploy Zero Emission transportation by **30%**

Communities

FY25

Rs 244 Lakhs CSR Spent

1,80,777 Lives Impacted

CSR Surveys and implementation to enhance quality of living in Neighborhood communities

FY30

Strengthen the community health center by 2025

Start a skill development training center by 2030

Offer vocational training programmes for the underprivileged by 2027



ESG
Performance

Social

Health and Safety

FY25

Zero fatalities

336 Near miss reporting and

5 Safety audits conducted in all sites

FY30

Ensure zero fatalities

Continually improve the safety management system by carrying out regular safety audits



Employee Engagement

FY25

38,285 Trainings Hours

10.4 Training Hours per Employee

FY30

Undertake effective steps to raise the female employee ratio



Customers and Partners

FY25

Meetings held with partners and stakeholders towards promotion of use of blended / low carbon cements

FY30

Focus on building stronger bonds and relationships with customers and partners



Empowering Communities

Education



School Bags distribution near Jeerabad plant

Health



Medical camp organised at Gudipadu village

Infrastructure



Laying of CC Road At Ramapuram Village at Dachepalli



Provided Furniture, Computers and printers to Government School, Gamalapadu, Andhra Pradesh



Installed RO based-Drinking Water Cooler in Durga Public School, Dachepalli, Andhra Pradesh.



Laying of 72 PVC pipes for increasing water availability to support agriculture in Rodada panchayat, near Jeerabad

Increasing share of Green Energy

We are investing in increasing the share of green energy at our cement plants through an optimal power mix which includes WHRS, and Hydro power and Solar power plants. This year, we installed a 6 MW Solar power plant at Gudipadu in January 2025 increasing our Green energy capacity to 30 MW.

Current Capacity of Green energy

Mattampally

8.80 MW WHRS Power Plant

1.35 MW Solar Power Plant

Jeerabad

5.3 MW WHRS Power Plant

Bayyavaram

8.43 MW Hydro Power Plant

130 KW Solar Power Plant

Gudipadu

6 MW Solar Power Plant



6 MW Solar Power Plant, Gudipadu, Andhra Pradesh

ESG Activities during FY25



Energy efficiency

Preheater modification at Dachepalli – In progress



Solar & WHRS

Completed Installation of 6 MW Solar Plant at Gudipadu.

Installation 4.35 MW WHRS at Gudipadu Project started.



Energy and Productivity

Audits to modify preheater, Cooler and Mills at Mattampally



Emissions

Pilot Scale Biogas in Vehicles for material transport – Evaluation in progress



Quality of Life

More surveys in alignment with SDGs in neighborhood villages to enhance Quality of Life

Company Snapshot

Manufactures

Ordinary Portland Cement (OPC)- 53 & 43

Portland Pozzolana Cement (PPC)

Composite Cement (CC)

Sulphate Resistant Cement (SRC)

Portland Slag Cement (PSC)

Ground Granulated Blast – Furnace
Slag (GGBS)

PI Opportunities

Fund – I Scheme II (“PIOF”), an affiliate of Premji Invest, the Private Equity and investment arm of one of India’s largest philanthropic endowments, holds 10.10% equity stake in the Company.

AvH Resources India Pvt. Ltd., a wholly owned subsidiary of Ackermans & Van Haaren NV belonging to AvH Group, a Belgian major holds 19.64% equity stake in the Company.



Promoted by
experienced
technocrat and
entrepreneurs



Listed entity
with around
4 decades of
successful
operations



Plant started
operations in
1985 with a
capacity of
66,000 TPA



Current group
capacity :
10.50 MTPA



Strong presence across all five southern states, along with Madhya Pradesh, Maharashtra and Odisha.



Strong brand
built over the last
4 decades –
“Sagar Cement”



High focus on technology
and process efficiencies;
High levels of Corporate
Governance standards



Captive power
capacity
of 102.96 MW

Awards during FY25

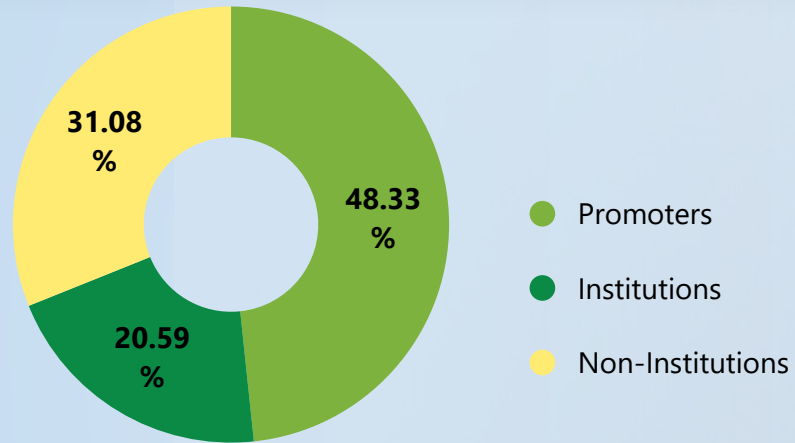


The Gudipadu Plant received 1st prize on 16th November 2024 in various categories, including Drilling and Blasting, Safe Mine Workings, Crusher and Conveyor Belts, Safety Management System, and Overall Performance in Zone-3 (B2 Group) during the Mines Safety Week 2024, organized by the Mines Safety and Productivity Association, Hyderabad Region.

At the 39th Mines Safety Week Observance 2024, organized by the Mines Safety and Productivity Association, Hyderabad Region, under DGMS, the DCW Limestone Mine, Andhra Cements Limited, Dachepalli Plant, earned the 1st Prize for Overall Performance in Group C. Additionally, several other accolades were secured at the Mines level in Group C.

Company Snapshot

Share Holding Pattern (as on Mar 31, 2025)



Capital Market Metrics

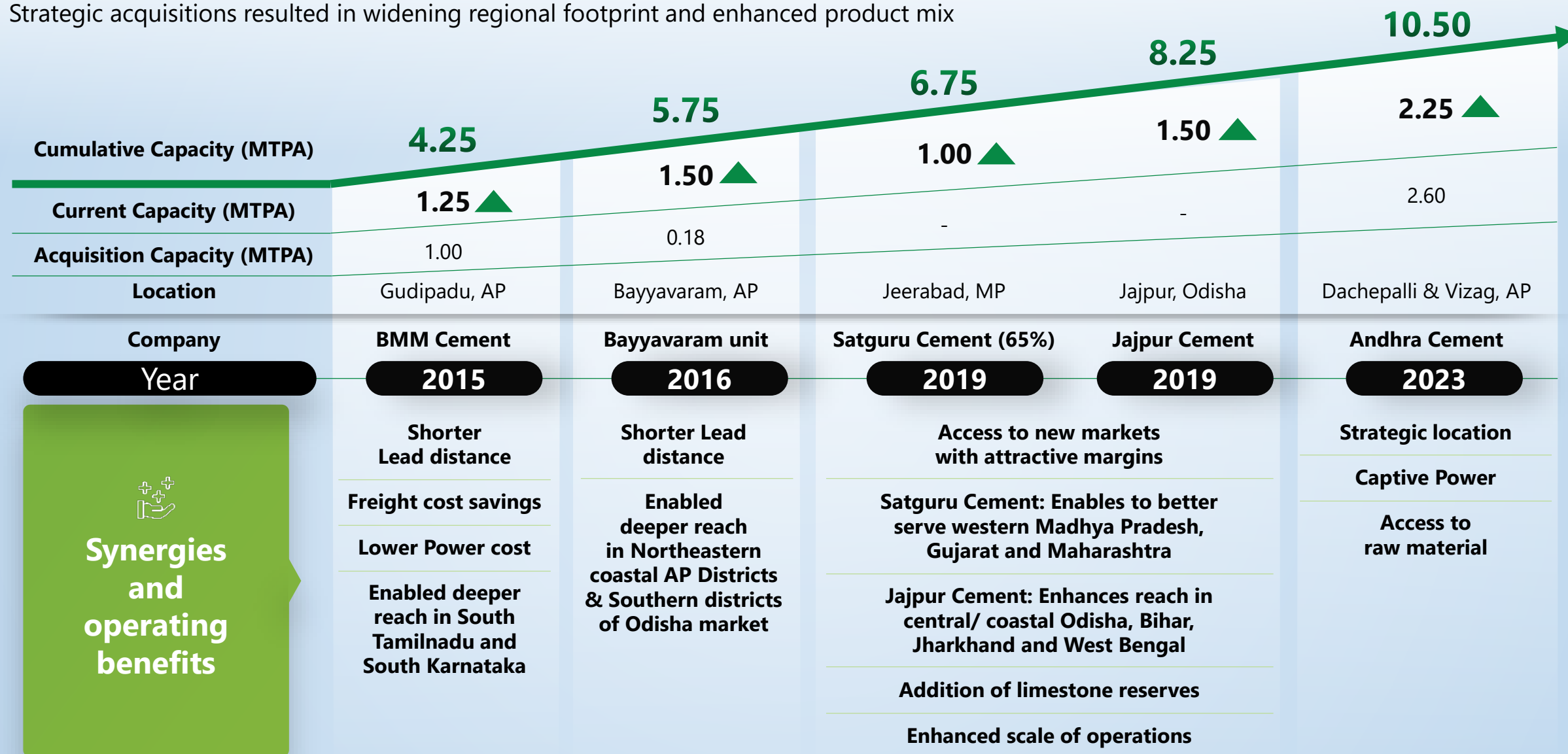
Listed on	BSE & NSE
CMP (INR)*	~221
M-Cap (INR mn)	~28,834
52 week high (INR)	~ 277 (June 10, 2024)
52 week low (INR)	~168 (March 17, 2025)

*Market price at close on May 12, 2025 (NSE)

Mattampally Integrated Plant ,TG

Proven Track Record of Disciplined M&A since 2015

Strategic acquisitions resulted in widening regional footprint and enhanced product mix



Long history of driving value via accretive M&A

Equity Thesis

Professional Management with
Strong Execution Track Record

Strong Financials

Acquisition Synergies to
Derive Multiple Benefits

Amongst India's most
efficient cement producer

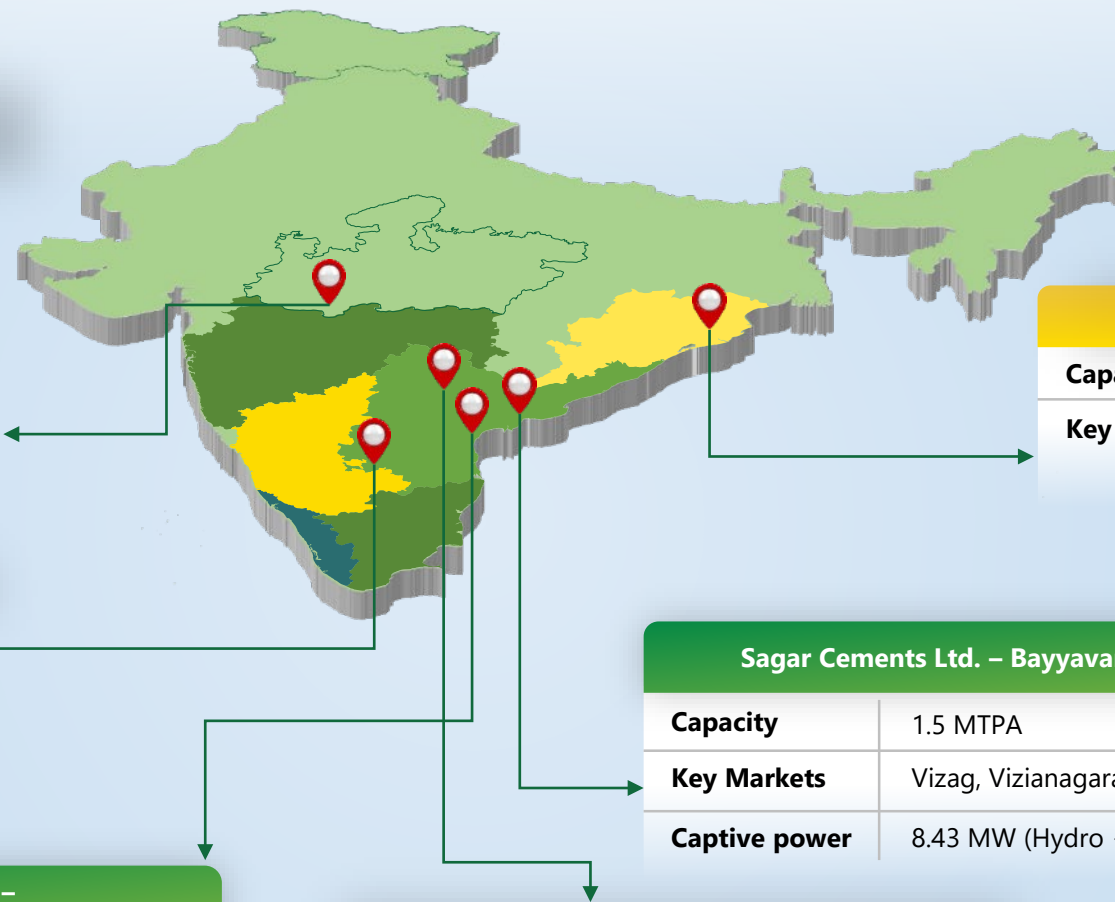
Presence across well
established and faster
growing markets

Robust capacity
expansion plan in place



Market Footprint

Strategically located to reap a significant locational advantage



Sagar Cements (M) Pvt. Ltd. – Indore, Madhya Pradesh

Capacity	1 MTPA
Key Markets	Western Madhya Pradesh Gujarat and Maharashtra (Adjacent to Western Madhya Pradesh)
Captive power	5.3 MW

Sagar Cements Ltd. – Jajpur, Odisha

Capacity	1.5 MTPA (Cement Grinding)
Key Markets	Central/ Coastal Odisha Bihar, Jharkhand, West Bengal

Sagar Cements Ltd. – Gudipadu, AP

Capacity	1.25 MTPA
Key Markets	Andhra Pradesh, Karnataka, Tamil Nadu
Captive power	31 MW

Sagar Cements Ltd. – Bayyavaram, Andhra Pradesh

Capacity	1.5 MTPA
Key Markets	Vizag, Vizianagaram, Srikakulam, South Odisha
Captive power	8.43 MW (Hydro + Solar)

Andhra Cements Ltd. (DCW) – Dacheppalli, Andhra Pradesh

Capacity	2.25 MTPA
Key Markets	Andhra Pradesh, Telangana, Tamil Nadu
Captive power	30 MW

Sagar Cements Ltd. – Mattampally, Telangana

Capacity	3.0 MTPA
Key Markets	Andhra Pradesh, Telangana, Tamil Nadu, Maharashtra, Odisha
Captive power	28.23 MW

Key Enablers

Access to resources

- Strong limestone resources:
 - Over 392 MnT at Mattampally
 - Over 164 MnT at Gudipadu
 - Over 71 MnT at Indore (SCMPL)
 - Over 315 MnT at Dachepalli
- Geographic location with proximity to Coal mines (Major Fuel) (less than 150 km from the plant) and ports (around 400 km from the plant)
- Packing Material primarily sourced from a Group entity

Growing market

- Plants located in close proximity to major markets in the South and select markets in Maharashtra, Odisha and Madhya Pradesh.
- Average lead distance below 300 km
- Strong sales network – 3,173 dealers and 7,127 sub-dealers
- Commissioning of Jeerabad Plant has helped in reaching central & western parts of India.
- Jajpur Plant has helped in better penetration in north & central Odisha and parts of West Bengal.

Advanced plants

- Fully automated 3.00 MTPA integrated plant in Mattampally, Telangana
- Highly advanced 1.25 MTPA integrated plant in Gudipadu, Andhra Pradesh
- 1.50 MTPA grinding unit in Bayyavaram, Andhra Pradesh
- 1 MTPA integrated plant in Jeerabad, near Indore, Madhya Pradesh
- 1.5 MTPA grinding unit in Jajpur, Orissa
- 2.25 MTPA integrated plant in Dachepalli, Andhra Pradesh
- Group captive power generation of ~102.96 MW

Strong financials

- Net worth increased over 4x in the last 10 years
- Long term debt rating of IND BBB+
- Consistent profits
- Consistent track record of dividends

Contacts

Safe Harbour

Certain matters discussed in this communication may contain statements regarding the company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian Economy and of the economies of various International markets, the performance of the Cement Industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the company's future levels of growth and expansion, technological implementation, changes and advancements, change in revenue, income or cash flows, the company's market preferences and its exposure to market risks, as well as other risks. The company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this presentation. The Company assumes no obligation to update any forward-looking information contained in this communication. Any forward – looking statements and projections made by third parties included in this communication are not adapted by the company and the company is not responsible for such third party statements and projections

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